

Ill Health Retirement Application – Former Members

To be completed by HSC Pension Scheme Medical Advisor

Name:

National Insurance No:

DOB:

Normal Benefit Age (60 or 65)

**Initial Application*

(*tick one)

*Stage 1 Appeal**Stage 2 Appeal***Former Member****Qualifying Conditions for Ill Health Retirement**

To qualify for ill health benefits (Tier 1 only), an applicant must be permanently incapable of engaging in ‘regular employment of like duration’, i.e. they must satisfy the Tier 2 conditions.

With due regard to the qualifying conditions detailed above, and after consideration of the medical evidence and other papers submitted, are you satisfied that:-

1. The member is permanently incapable of engaging in regular employment of like duration, i.e. they satisfy the Tier 2 conditions?

Yes No

2. Life Expectancy – I am satisfied the applicant has a life expectancy of less than 1 year.

Yes No

Definitions:-

“Regular employment of like duration” – means, where prior to retiring from pensionable employment the member was employed:-

- i) on a whole-time basis, regular employment on a whole-time basis;
- ii) on a part-time basis, regular employment on a part-time basis.

“Permanently” – means, the period until normal benefit age. This will be 60 or 65 and will be stated at the top of this form.

MEDICAL ADVISOR RATIONALE FOR DECISION

Documents used in addition to Form AW33PB

Additional Medical Reports: specify with dates – if none supplied, state N/A

Other information: specify with dates – if none supplied, state N/A

Outcome Decision

1. State whether there is or is not an incapacitating condition and if there is then its nature.

2. State why the incapacity extends or does not extend to regular employment of like duration.

3. State whether these effects will or will not be permanent to the NBA.

Signed: - _____

Date:- _____

Medical Advisor to enter **ICD Clinical Code** – OHS use only

Please return this form and the accompanying papers to:

**HSC Pension Service
Waterside House
75 Duke Street
LONDONDERRY
BT47 6FP**