

## **HEALTH AND WELLBEING INVESTMENT PLANS – FINANCIAL PROFORMAS**

### **Content**

While the attached proformas largely follow the same format as those included in last year's HWIP, the level of detailed analysis required has been simplified.

The main changes and details required are as follows:

- **FP3(A), FP3(B), FP3(C), FP3(D), FP3(E) and FP3(F): Planned deployment of additional funds on a recurring basis - analysis by Trust and Purpose and analysis by Locality and Programme of Care.**

These six proformas have been replaced by a simplified FP3(A), FP3(B) and FP3(C). Boards are now required to identify the allocation of additional resources by Trust and by Programme of Care only. This information will be used to reconcile individual Trusts allocations across Programmes of Care, as recorded in their Trust Delivery Plans.

Boards should ensure that the total allocation included for all providers agrees back to the analysis given in the FP3.

### **Submission of Proformas to the Department**

The proformas should be submitted as part of the HWIP to Planning and Performance Management Directorate on the due date.

### **Reconciliation to Trust Delivery Plans**

As indicated in the Planning Arrangements section of this circular, Boards must copy their HWIP to those Trusts involved in their development by the due date. The Trust Delivery Plan proformas require each Trust to show that the income included in the TDP agrees with the level of income included in the Board HWIP for that Trust. Where there is a difference, Trusts are required to provide a reconciliation. Trusts have been asked to confirm all reconciling items with Boards prior to submission of the TDP.

### **Enquiries**

If you have any queries about the proformas, please contact John McGinnity on 028 9052 2218 or John McCracken on 028 9076 5612 or via e-mail to: [John.McGinnity@dhsspsni.gov.uk](mailto:John.McGinnity@dhsspsni.gov.uk) or [John.McCracken@dhsspsni.gov.uk](mailto:John.McCracken@dhsspsni.gov.uk)